



65 YRS+

Enjoying Your Retirement

During retirement, we finally have the freedom to pursue all our personal dreams. Travel, adventure, learning new skills, spending time with friends and family, or simply savouring the serenity of a coastal life, at Wealth Inspired, we can help to ensure you can enjoy all that this time of life offers.

To support the lifestyle you planned, financial planning during retirement is important. We'll develop a strategy based on your goals now, and as they may change over the years. We can help you convert your built-up savings from your investment portfolio, your business, property, or other assets so you know you'll have all that you need and want during retirement.

One thing about retirement is it is a very personal experience. Everyone has their own lifestyle preferences and expectations. By carefully evaluating where you are now and what your goals are throughout retirement, we can help you to protect yourself against risk and maximise the return from all your investments.

We can help you with:

- Managing your superannuation
- Property investment
- Inheritance tax mitigation
- Aged care planning

- Asset protection and preserving your capital
- Gifting to family

At Wealth Inspired, we have the experience to help you get the most out of your retirement. We know how to look at your goals and devise a plan that will ensure your finances can keep up with your new lifestyle.

Give yourself the future you've always wanted. With expert retirement planning, the whole world is open to you.

For more information please contact us on

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